# Six Years At A Glance

## Key Financial Data

**OPERATING DATA**

| | 2021 | 2022 | 2023 | 2024 | 2025 | 2026 |
|---|---|---|---|---|---|---|
| Revenue-Net | 4,327,326,066 | 6,018,969,888 | 6,825,586,346 | 8,307,666,130 | 8,012,805,226 | 6,831,723,999 |
| Cost of production | (2,766,997,559) | (3,454,551,987) | (3,540,102,628) | (4,004,008,656) | (4,180,199,145) | (4,360,767,573) |
| Transmission Cost | (90,436,188) | (100,165,940) | (126,696,002) | (121,164,257) | (133,140,717) | (131,623,188) |
| Gross profit | 1,469,892,319 | 2,464,251,961 | 3,158,787,716 | 4,182,493,217 | 3,699,465,364 | 2,339,333,238 |
| **PROFIT AFTER TAXATION** | | | | | | |
| Profit before taxation | 1,107,143,492 | 1,514,839,878 | 2,439,816,835 | 2,927,073,108 | 2,201,012,470 | 932,360,054 |
| Taxation | (92,746,807) | (150,934,865) | (290,578,261) | (316,481,351) | (98,025,832) | 270,089,758 |
| Profit after taxation | 1,014,396,685 | 1,363,905,013 | 2,149,238,574 | 2,610,591,757 | 2,102,986,638 | 1,202,449,812 |

## Financial Ratios

| | 2021 | 2022 | 2023 | 2024 | 2025 | 2026 |
|---|---|---|---|---|---|---|
| Current Ratios | 3.40 | 3.11 | 6.43 | 8.77 | 8.51 | 4.92 |
| Quick ratio | 3.38 | 3.10 | 6.41 | 8.75 | 8.50 | 4.92 |
| Debt/ Equity Ratio | 0.18 | 0.09 | 0.02 | 0.02 | 0.01 | 0.14 |
| Cash Available per share- Rs. (Re-stated)* | 0.31 | 0.74 | 0.39 | 0.66 | 0.42 | 0.71 |
| Return on equity - % | 24.96 | 26.76 | 29.66 | 26.49 | 17.58 | 9.55 |
| Share Price per share - Rs. | 8.02 | 7.12 | 5.84 | 10.26 | 12.47 | 11.17 |
| Break-up value per share - Rs. (Re-stated)* | 3.58 | 4.49 | 6.39 | 8.69 | 10.55 | 11.11 |
| Gross Profit to Sales - % | 33.97 | 40.94 | 46.28 | 50.34 | 46.17 | 34.24 |
| Cost of Production To Sales- % | 63.94 | 57.39 | 51.87 | 48.20 | 52.17 | 63.83 |
| Administrative Expenses to Sales - % | 11.80 | 9.70 | 12.97 | 11.92 | 14.64 | 16.26 |
| Net profit to Sales - % | 23.44 | 22.66 | 31.49 | 31.42 | 26.25 | 17.60 |
| Interest Cover - number of times | 12.14 | 21.65 | 53.97 | 83.13 | 66.33 | 8.72 |
| Debtors Turnover (number of days) | 157 | 127 | 132 | 126 | 119 | 122 |
| Price earning ratio (Re-stated)* | 8.97 | 5.92 | 3.08 | 4.46 | 6.72 | 10.53 |
| Turn Over to Total Asset Ratio | 0.82 | 0.91 | 1.14 | 0.77 | 0.61 | 0.46 |
| Earnings per share Rs. (Re-stated)* | 0.89 | 1.20 | 1.90 | 2.30 | 1.85 | 1.06 |

* Calculated using 1,134,000,000